

EMAIL COMPLETED FORM PRIOR TO SENDING SAMPLES. LEAVING ANY SECTION BLANK OR INCOMPLETE MAY RESULT IN A DELAY TO TESTING.

**FOR THE US LAB:** EMAIL COMPLETED FORM TO [SUPPORT@COOPERGENOMICS.COM](mailto:SUPPORT@COOPERGENOMICS.COM) | **FOR THE UK LAB:** EMAIL COMPLETED FORM TO [GENOMICSSUPPORT@COOPERSURGICAL.COM](mailto:GENOMICSSUPPORT@COOPERSURGICAL.COM)

**ALL FIELDS IN BOLD MUST BE COMPLETED FOR CASE ACCEPTANCE.**

## PATIENT INFORMATION

<b>Patient 1 First Name</b> _____		<b>Last Name</b> _____	
<b>DOB</b> ____/____/____ <small>Month Day Year</small>	<b>Sex:</b> <input type="radio"/> Female <input type="radio"/> Male <input type="radio"/> Other	<b>Patient 1 Clinic ID</b> _____	
<b>Patient 2 (Partner) First Name</b> _____		<b>Last Name</b> _____	
<b>DOB</b> ____/____/____ <small>Month Day Year</small>	<b>Sex:</b> <input type="radio"/> Female <input type="radio"/> Male <input type="radio"/> Other	<b>Patient 2 Clinic ID</b> _____	
<b>Phone</b> _____	<b>Address</b> _____	<b>City</b> _____	
<b>Email</b> _____	<b>State/Prov.</b> _____	<b>Zip Code</b> _____	<b>Country</b> _____

Gamete Donor Used?:

☐ Egg Donor (Age \_\_\_\_\_)

☐ Sperm Donor

Donor ID \_\_\_\_\_, \_\_\_\_\_  
Egg Sperm

**Billing Information** | For US and Canada patients only. Please provide a copy of the patient's insurance card (front and back) before testing.

☐ **Bill to Patient**  
*Patient email & phone number must be provided.*

☐ **Bill to Clinic**

Insurance/Fertility Benefit Provider: \_\_\_\_\_

Member ID: \_\_\_\_\_ ICD-10 Code: \_\_\_\_\_

**Billing Package Options:** ☐ **Single Cycle** ☐ **Multiple Cycles**

## MEDICAL HISTORY

# Previous Conceptions \_\_\_\_\_ # Previous Miscarriages \_\_\_\_\_ # Previous Deliveries \_\_\_\_\_ # Previous IVF Cycles \_\_\_\_\_

**Primary Diagnosis** \_\_\_\_\_ **Male Factor Infertility?:** ☐ Yes ☐ No

## SPECIMEN INFORMATION

**Estimated Egg Retrieval Date** \_\_\_\_/\_\_\_\_/\_\_\_\_ ☐ **Rebiopsy From Report Date** \_\_\_\_/\_\_\_\_/\_\_\_\_ **Rebiopsy Sample ID(s)** \_\_\_\_\_  
Month Day Year Month Day Year

## TEST INFORMATION

Select Test(s)	Select Test Upgrade(s)
<input type="radio"/> <b>PGT-A (Including Genetic PN Check)</b> (Preimplantation Genetic Testing for Aneuploidies)	<i>Selected upgrade(s) will be added to PGT-A unless another test is selected.</i>
<input type="radio"/> <b>PGT-SR</b> (Preimplantation Genetic Testing for Chromosomal Structural Rearrangements) - Karyotype Required <i>Case review and approval are required prior to biopsy submission. PGT-A (Including Genetic PN Check) is included with PGT-SR.</i>	<input type="radio"/> <b>Select Syndrome Screen<sup>SM</sup></b> <i>Can be added to PGT-A, PGT-SR, or PGT-M. Includes our select microdeletion and microduplication panel.<sup>1</sup></i>
<input type="radio"/> <b>PGT-M</b> (Preimplantation Genetic Testing for Monogenic/Single-Gene Defects) <i>Case review and approval are required prior to biopsy submission.</i> Specify Gene(s): _____ OMIM #: _____ <input type="radio"/> HLA Matching <i>PGT-A (Including Genetic PN Check) is included for all PGT-M samples.</i>	<input type="radio"/> <b>PGT-Complete<sup>SM</sup> (parentage testing)</b> <i>Can be added to PGT-A, PGT-SR, or PGT-M. Includes parentage confirmation<sup>2</sup> and parental origin of aneuploidy. Requires collection of parental samples. Mosaic reporting required.</i>
<input type="radio"/> Report PGT-A on all (default) <input type="radio"/> Report PGT-SR on all (default) <input type="radio"/> Report PGT-A on unaffected/carrier embryos only <input type="radio"/> Report PGT-SR on unaffected/carrier embryos only <input type="radio"/> Do not report PGT-A	<input type="radio"/> Send parental kits to clinic <input type="radio"/> Send parental kits to patient/partner <input type="radio"/> Do not send kits (Kits in-house)
<b>Test Preferences</b> <input type="radio"/> Report with mosaicism (default) <input type="radio"/> Report without mosaicism <input type="radio"/> Do not report sex <sup>5</sup>	<b>Retrospective Options</b> <input type="radio"/> Report PGT-Complete (parentage testing) from previous cycle <sup>3</sup> <i>Report date:</i> _____ <input type="radio"/> Unmask mosaicism from previous report <sup>4</sup> <i>Report date:</i> _____ <input type="radio"/> Report sex from previous report <i>Report date:</i> _____ <i>Specify sample ID(s) in Notes</i>
	<b>Notes:</b> _____ _____ _____

## IVF CLINIC INFORMATION

<b>IVF Clinic Name</b> _____	<b>Clinic Code</b> _____	<b>Address</b> _____
	<b>City</b> _____	<b>State/Prov.</b> _____ <b>Zip Code</b> _____
<b>Form Completed By (Print name)</b> _____	<b>Contact Info (Phone/email)</b> _____	<b>Date</b> ____/____/____ <small>Month Day Year</small>

**Ordering Physician's Medical Professional Consent:** My signature constitutes a Certification of Medical Necessity. I attest that I have informed the patient about the Preimplantation Genetic Test, as may be required by applicable laws and regulations, and that the patient has provided consent for the test ordered. I understand that the ordered test is intended solely as a screening tool, not a definitive diagnostic procedure, and should not replace any clinical guidelines for embryo selection or recommended prenatal diagnostic tests. I further certify that a request for reporting sex of an embryo prospectively or retrospectively complies with the laws of the country that both the clinic and I operate in.

<b>Ordering Physician</b> _____	<b>Physician Signature</b> _____
<small>First Name Last Name</small>	

**TESTING CAN ONLY BEGIN UPON RECEIPT OF A COMPLETED TRF. PATIENT REPORT WILL NOT BE ISSUED WITHOUT SIGNED PATIENT CONSENT.<sup>6</sup>**

Note: Testing is performed by CooperGenomics. 1. Visit [www.coopersurgical.com/product/select-syndrome-screen-test/](http://www.coopersurgical.com/product/select-syndrome-screen-test/) for more information on the syndromes included in our Select Syndrome Screen test. 2. In countries where confirmation of embryo parentage is not permitted, only origin of aneuploidy is reported. 3. Check with us prior to ordering that samples are eligible for retrospective PGT-Complete (parentage testing). If mosaic reporting was masked on initial testing, PGT-Complete (parentage testing) will unmask mosaics. 4. Check with us prior to ordering that samples are eligible for retrospective mosaic reporting. 5. Sex will not be reported in countries where it is not permitted (e.g. UK, Canada, Australia) unless medically indicated. 6. For the UK laboratory, patient consent is only required for PGT-SR and PGT-M testing.