

## PATIENT INFORMATION

Patient 1 First Name \_\_\_\_\_

DOB \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
 Month Day Year

Sex:  Female  Male  Other

Patient 2 (Partner) First Name \_\_\_\_\_

DOB \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
 Month Day Year

Sex:  Female  Male  Other

Phone \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_

Email \_\_\_\_\_

State/Prov. \_\_\_\_\_

Zip Code \_\_\_\_\_

Country \_\_\_\_\_

Gamete Donor Used?:

Egg Donor (Age \_\_\_\_\_)

Sperm Donor

Donor ID \_\_\_\_\_  
 Egg \_\_\_\_\_ Sperm \_\_\_\_\_

**Billing Information | For US and Canada patients only.** Please provide a copy of the patient's insurance card (front and back) before testing.

Bill to Patient

Patient email & phone number must be provided.

Bill to Clinic

Insurance/Fertility Benefit Provider: \_\_\_\_\_

Member ID: \_\_\_\_\_ ICD-10 Code: \_\_\_\_\_

**Billing Package Options:**  Single Cycle  Multiple Cycles

## MEDICAL HISTORY

# Previous Conceptions \_\_\_\_\_ # Previous Miscarriages \_\_\_\_\_

# Previous Deliveries \_\_\_\_\_ # Previous IVF Cycles \_\_\_\_\_

Primary Diagnosis \_\_\_\_\_

Male Factor Infertility?:  Yes  No

## SPECIMEN INFORMATION

Estimated Egg Retrieval Date \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
 Month Day Year

Rebiopsy From Report Date \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
 Month Day Year

Rebiopsy Sample ID(s) \_\_\_\_\_

## TEST INFORMATION

### Select Test(s)

PGT-A (Including Genetic PN Check)

(Preimplantation Genetic Testing for Aneuploidies)

PGT-SR (Preimplantation Genetic Testing for Chromosomal Structural Rearrangements) - Karyotype Required

Case review and approval are required prior to biopsy submission.  
 PGT-A (Including Genetic PN Check) is included with PGT-SR.

PGT-M (Preimplantation Genetic Testing for Monogenic/Single-Gene Defects)

Case review and approval are required prior to biopsy submission.

Specify Gene(s): \_\_\_\_\_

OMIM #: \_\_\_\_\_

HLA Matching

*PGT-A (Including Genetic PN Check) is included for all PGT-M samples.*

Report PGT-A on all (default)

Report PGT-SR on all (default)

Report PGT-A on unaffected/  
carrier embryos only

Report PGT-SR on unaffected/  
carrier embryos only

Do not report PGT-A

### Select Test Upgrade(s)

*Selected upgrade(s) will be added to PGT-A unless another test is selected.*

Select Syndrome Screen<sup>SM</sup>

*Can be added to PGT-A, PGT-SR, or PGT-M. Includes our select microdeletion and microduplication panel.<sup>1</sup>*

PGT-Complete<sup>SM</sup> (parentage testing)

*Can be added to PGT-A, PGT-SR, or PGT-M. Includes parentage confirmation<sup>2</sup> and parental origin of aneuploidy. Requires collection of parental samples. Mosaic reporting required.*

Send parental kits to clinic

Send parental kits to patient/partner

Do not send kits (Kits in-house)

### Retrospective Options

Report PGT-Complete (parentage testing)  
from previous cycle<sup>3</sup>

Report date: \_\_\_\_\_

Unmask mosaicism from previous report<sup>4</sup>

Report date: \_\_\_\_\_

Report sex from previous report

Specify sample ID(s) in Notes

### Test Preferences

Report with mosaicism (default)

Report without mosaicism

Do not report sex<sup>5</sup>

### Notes:

## IVF CLINIC INFORMATION

IVF Clinic Name \_\_\_\_\_

Clinic Code \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_

State/Prov. \_\_\_\_\_

Zip Code \_\_\_\_\_

Form Completed By (Print name) \_\_\_\_\_

Contact Info (Phone/email) \_\_\_\_\_

Date \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Month Day Year

**Ordering Physician's Medical Professional Consent:** My signature constitutes a Certification of Medical Necessity. I attest that I have informed the patient about the Preimplantation Genetic Test, as may be required by applicable laws and regulations, and that the patient has provided consent for the test ordered. I understand that the ordered test is intended solely as a screening tool, not a definitive diagnostic procedure, and should not replace any clinical guidelines for embryo selection or recommended prenatal diagnostic tests. I further certify that a request for reporting sex of an embryo prospectively or retrospectively complies with the laws of the country that both the clinic and I operate in.

### Ordering Physician

First Name \_\_\_\_\_

Last Name \_\_\_\_\_

Physician Signature \_\_\_\_\_

**TESTING CAN ONLY BEGIN UPON RECEIPT OF A COMPLETED TRF. PATIENT REPORT WILL NOT BE ISSUED WITHOUT SIGNED PATIENT CONSENT.<sup>6</sup>**

Note: Testing is performed by CooperGenomics. 1. Visit [www.coopersurgical.com/product/select-syndrome-screen-test/](http://www.coopersurgical.com/product/select-syndrome-screen-test/) for more information on the syndromes included in our Select Syndrome Screen test. 2. In countries where confirmation of embryo parentage is not permitted, only origin of aneuploidy is reported. 3. Check with us prior to ordering that samples are eligible for retrospective PGT-Complete (parentage testing). If mosaic reporting was masked on initial testing, PGT-Complete (parentage testing) will unmask mosaics. 4. Check with us prior to ordering that samples are eligible for retrospective mosaic reporting. 5. Sex will not be reported in countries where it is not permitted (e.g. UK, Canada, Australia) unless medically indicated. 6. For the UK laboratory, patient consent is only required for PGT-SR and PGT-M testing.